

INSURANCE INFORMATION FORM

CLIENT

INSURED

Name	_____	_____
Birth Date	_____	_____
Policy #	_____	_____
Home Phone	_____	_____
Work Phone	_____	_____
Cell Phone	_____	_____
Address	_____	_____
	_____	_____
	_____	_____

Employer Name _____

Ins Co Name _____

Ins Co Phone # _____ Group # _____ Plan# _____

NOTE: Please sign both boxes below. Your signatures will be kept on file for insurance purposes.

CLIENT'S OR AUTHORIZED PERSON'S SIGNATURE: I authorize the release of any medical or other information to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below.

Signed _____

Dated _____

INSURED'S OR AUTHORIZED PERSON'S SIGNATURE: I authorize payment of medical benefits to the undersigned physician or supplier for services described below.

Signed _____

Dated _____

PLEASE PROVIDE THE OFFICE WITH A COPY OF YOUR INSURANCE CARD

OFFICE USE ONLY

Therapist Name _____

Client Diagnosis _____

Plan Type PPO POS EPO HMO OTHER: _____

Bio Based Illness Under Major Medical Yes No

Benefits Reported Mental Health Major Medical

Network Reported In Out

Date Ins Yr begins _____

Authorization Required Yes No Client Therapist

Authorization Provided _____

Provider Qual: _____

Deductible _____

Deduct Remaining _____

Allowed Charge Usual & Customary Other: _____

% Pd on Allowed _____

CoPayment _____

Number of Sessions Allowed _____

Max Pymt Annual / Life _____

Ins Billing Address _____

CPT Allowed			Excluded Diagnosis		
90801	Yes	No	313.81 Child Behavior	Yes	No
90806	Yes	No	314.01 ADHD	Yes	No
90846	Yes	No			
90847	Yes	No			
96100	Yes	No			

Notes: _____
